

**BENGAL TEA & FABRICS LIMITED**

Regd. Office : Century Towers, 4th Floor, 45, Shakespeare Sarani, Kolkata - 700017

Compliance Officer's Email ID : investor@bengaltea.com

Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st December, 2013

PART I		₹. in lacs)					
	Particulars	(1)	(2)	(3)	(4)	(5)	(6)
		3 months ended 31/12/2013	Preceeding 3 months ended 30/09/2013	Corresponding 3 months ended in the previous year 31/12/2012	Year to date figures for the current period ended 31/12/2013	Year to date figures for the previous year ended 31/12/2012	Previous Year ended 31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>						
	(a) Net sales/Income from Operations (Net of excise duty)	6386	6952	6086	18775	15771	21378
	(b) Other operating Income	212	149	128	516	441	588
	<b>Total Income from Operations (net)</b>	<b>6598</b>	<b>7101</b>	<b>6214</b>	<b>19291</b>	<b>16212</b>	<b>21966</b>
2	<b>Expenses</b>						
	a. Cost of Materials consumed	3416	3642	2563	10044	7239	9764
	b. Purchase of Stock-in- Trade	18	31	85	82	607	665
	c. Changes in inventories of finished goods, work-in-progress and Stock-in-trade	150	(483)	747	(1,144)	(164)	437
	d. Employee benefits expense	676	771	662	2158	1994	2592
	e. Depreciation and amortisation expense	299	298	252	891	719	1013
	f. Power & Fuel	688	694	697	2032	2121	2786
	g. Other expenses	857	926	761	2611	2204	3056
	<b>Total Expenses</b>	<b>6104</b>	<b>5879</b>	<b>5767</b>	<b>16674</b>	<b>14720</b>	<b>20313</b>
3	<b>Profit/ (Loss) from Operations before other income, finance costs &amp; Exceptional items (1-2)</b>	<b>494</b>	<b>1222</b>	<b>447</b>	<b>2617</b>	<b>1492</b>	<b>1653</b>
4	<b>Other Income</b>	<b>59</b>	<b>45</b>	<b>175</b>	<b>160</b>	<b>364</b>	<b>494</b>
5	<b>Profit/ (Loss) from ordinary activities before finance costs and Exceptional items (3+4)</b>	<b>553</b>	<b>1267</b>	<b>622</b>	<b>2777</b>	<b>1856</b>	<b>2147</b>
6	<b>Finance Costs</b>	<b>194</b>	<b>224</b>	<b>224</b>	<b>672</b>	<b>690</b>	<b>943</b>
7	<b>Profit/ (Loss) from ordinary activities after finance costs but before Exceptional items (5-6)</b>	<b>359</b>	<b>1043</b>	<b>398</b>	<b>2105</b>	<b>1166</b>	<b>1204</b>
8	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
9	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>359</b>	<b>1043</b>	<b>398</b>	<b>2105</b>	<b>1166</b>	<b>1204</b>
10	<b>Tax expense</b>	<b>139</b>	<b>361</b>	<b>46</b>	<b>721</b>	<b>83</b>	<b>58</b>
11	<b>Net Profit/(Loss) from ordinary Activities after tax (9-10)</b>	<b>220</b>	<b>682</b>	<b>352</b>	<b>1384</b>	<b>1083</b>	<b>1146</b>
12	<b>Extraordinary Items (net of tax expenses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net Profit /(Loss) for the period (11-12)</b>	<b>220</b>	<b>682</b>	<b>352</b>	<b>1384</b>	<b>1083</b>	<b>1146</b>
14	<b>Paid-up equity share capital (Face Value ₹ 10 Per Share )</b>	<b>901</b>	<b>901</b>	<b>901</b>	<b>901</b>	<b>901</b>	<b>901</b>
15	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4299</b>
16	<b>Earnings Per Share (EPS)</b>						
i	<b>Basic and diluted EPS before Extraordinary items (of ₹ 10/- each) (Not Annualized)</b>	<b>2.44</b>	<b>7.57</b>	<b>3.91</b>	<b>15.36</b>	<b>12.02</b>	<b>12.72</b>
ii	<b>Basic and diluted EPS after Extraordinary items (of ₹ 10/- each) (Not Annualized)</b>	<b>2.44</b>	<b>7.57</b>	<b>3.91</b>	<b>15.36</b>	<b>12.02</b>	<b>12.72</b>



PART II							
Select Information for the Quarter and Nine months ended 31st December, 2013							
		(1)	(2)	(3)	(4)	(5)	(6)
	Particulars	3 months ended 31/12/2013	Preceeding 3 months ended 30/09/2013	Corresponding 3 months ended in the previous year 31/12/2012	Year to date figures for the current period ended 31/12/2013	Year to date figures for the previous year ended 31/12/2012	Previous Year ended 31/03/2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public Shareholding						
	- Number of Shares	2397273	2413512	2413512	2397273	2413512	2413512
	- Percentage of Shareholding	26.62%	26.80%	26.80%	26.62%	26.80%	26.80%
<b>2</b>	Promoters and promoter Group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	-Number of Shares	6608712	6592473	6592473	6608712	6592473	6592473
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the company)	73.38%	73.20%	73.20%	73.38%	73.20%	73.20%

	Particulars	3 months ended 31/12/2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



**BENGAL TEA & FABRICS LIMITED**

Regd. Office : Century Towers, 4th Floor, 45, Shakespeare Sarani, Kolkata - 700017

Compliance Officer's Email ID : investor@bengaltea.com

Segment wise Revenue, Results and Capital Employed for the Quarter and Nine months ended 31st December, 2013

							(` in lacs)
	(1)	(2)	(3)	(4)	(5)	(6)	
Particulars	3 months ended 31/12/2013	Preceding 3 months ended 30/09/2013	Corresponding 3 months ended in the previous year 31/12/2012	Year to date figures for the current period ended 31/12/2013	Year to date figures for the previous year ended 31/12/2012	Previous year ended 31/03/2013	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
<b>1 Segment Revenue</b>							
(a) Textile Division	5510	5608	4931	16224	13352	18493	
(b) Tea Division	1134	1530	1357	3201	3109	3787	
(c) Unallocated	13	8	101	26	115	180	
<b>Total</b>	<b>6657</b>	<b>7146</b>	<b>6389</b>	<b>19451</b>	<b>16576</b>	<b>22460</b>	
<b>Less: Inter Segment Revenue</b>	-	-	-	-	-	-	
<b>Net sales/Income from Operations</b>	<b>6657</b>	<b>7146</b>	<b>6389</b>	<b>19451</b>	<b>16576</b>	<b>22460</b>	
<b>2 Segment Results (Profit+)/ Loss (-) before tax and interest from each segment)</b>							
(a) Textile Division	279	588	166	1345	403	964	
(b) Tea Division	261	671	355	1406	1338	1003	
(c) Unallocated	-	-	-	-	-	-	
<b>Total</b>	<b>540</b>	<b>1259</b>	<b>521</b>	<b>2751</b>	<b>1741</b>	<b>1967</b>	
Less: (i) Interest	194	224	224	672	690	943	
(ii) Other Un-allocable Expenditure net off	-	-	-	-	-	-	
(iii) Un-allocable income	(13)	(8)	(101)	(26)	(115)	(180)	
<b>Total Profit Before Tax</b>	<b>359</b>	<b>1043</b>	<b>398</b>	<b>2105</b>	<b>1166</b>	<b>1204</b>	
<b>3 Capital Employed</b>							
(a) Textile Division	9172	7954	8007	9172	8007	8399	
(b) Tea Division	1881	2476	2007	1881	2007	2003	
(c) Unallocated	2152	1326	1284	2152	1284	524	
<b>Total</b>	<b>13205</b>	<b>11756</b>	<b>11298</b>	<b>13205</b>	<b>11298</b>	<b>10926</b>	

**Notes:**

- (1) Tea Industry being seasonal in nature, the quarterly results can not be taken as indicative of the results for the whole year.
- (2) The previous period figures have been regrouped / rearranged wherever necessary
- (3) Pursuant to Clause 41 of the Listing Agreement with Stock Exchange, the Statutory Auditors have carried out a limited review of the Unaudited Financial Results for the three months ended 31st December, 2013.
- (4) The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on 8th February, 2014.

For Bengal Tea & Fabrics Limited

*Adarsh Kanoria*

Adarsh Kanoria

Managing Director

Place: Kolkata

Dated: 8th February, 2014

